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Attorneys for Anton R. Valukas, Esq., Examiner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----X		

**NOTICE OF FILING
UNREDACTED VOLUME 5 OF EXAMINER'S REPORT**

PLEASE TAKE NOTICE that Anton R. Valukas, Esq., the Examiner appointed for Lehman Brothers Holdings Inc. and its affiliated debtors in the above-captioned bankruptcy cases, has filed the attached unredacted version of Volume 5 of the Report of Anton R. Valukas, Examiner.

Pending the resolution of certain confidentiality issues, the Examiner previously filed a redacted version of Volume 5 of the Report when he filed his Report on March 11, 2010. [Docket No. 7531].

Dated: April 14, 2010
New York, New York

Respectfully submitted,

By: /s/ Robert L. Byman

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